

Property Address: _____



Borrower: _____

I. Management

The subject property will be *(select one)*:

Self-Managed

<i>Experience:</i>	<i>Years</i>
Number of years managing the subject property	
Number of years owning and operating income property	
<i>Please add additional comments:</i>	

Professionally Managed

Management Company Name:

Please note: If professionally managed, please include copy of management agreement and all fees.

II. Loan Purpose *(select one)*:

Purchase

Refinance - Rate & Term or Cash-In

Refinance - Cash Out

Purpose of cash out:

Is there a pre-payment penalty on the current loan?

If yes, insert prepay terms:

III. Source of Down Payment *(purchases and cash-in refinances)* :

<i>Bank Name</i>	<i>Account Number</i>	<i>Approximate amount to be withdrawn (\$)</i>
TOTAL:		

IV. COVID

Was your income or business affected by COVID, answer no or if yes, please explain:

V. CONFIRM VESTING NAME: _____

Borrower Name: _____

Date: _____

Borrower Signature: _____